

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the receivership of  
Palliser Oil & Gas Corporation  
of the city of Calgary, in the municipality of Canada  
in the Province of Alberta

Take notice that:

1. A bankruptcy order was made against Palliser Oil & Gas Corporation on the 11th day of July 2016, and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 26th day of July 2016, at 11:00 AM, at the office of Second Floor - Mezzanine Level - Millennium Tower, at 440 - 2nd Avenue S.W., Calgary, AB, T2P 5E9.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 14th day of July 2016.

FTI Consulting Canada Inc. - Trustee

Per:

  
Deryck Helkaa  
Suite 720, 440 - 2nd Avenue SW  
Calgary AB T2P 5E9  
Phone: (403) 454-6035 Fax: (403) 232-6116

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the matter of the receivership of  
 Palliser Oil & Gas Corporation  
 of the city of Calgary, in the municipality of Canada  
 in the Province of Alberta

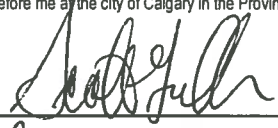
To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of July 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	6,631,738.84	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	40,337,542.23	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	46,969,281.07	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	0.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	0.00
Total liabilities .....	46,969,281.07	Estimated to produce .....	0.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	0.00
		Deficiency .....	46,969,281.07

I, FTI Consulting Canada Inc. in its capacity as Receiver of Palliser Oil & Gas Corporation and not in its personal or corporate capacity, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 11th day of July 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of Calgary in the Province of Alberta, on this 14th day of July 2016.

  
 Commissioner of taking Affidavits  
 1502 701 W Georgia St  
 Vancouver, BC V7Y 1C6  
 Exp. Jan 31, 2019

  
 FTI Consulting Canada Inc. in its capacity  
 as Receiver of Palliser Oil & Gas  
 Corporation and not in its personal or  
 corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1210775 ALBERTA LTD.	BOX 820 O/A POWER OILFIELD SERVICES CASTOR AB T0C 0X0	378.00	0.00	378.00
2	1222913 ALBERTA LTD.	29 Fieldstone Blvd. Lacombe AB T4L1P6	2,728.80	0.00	2,728.80
3	3K OIL SERVICES LTD.	BOX 136 TURTLEFORD SK S0M 2Y0	18,885.22	0.00	18,885.22
4	A.K.O. OILFIELD SERVICES	BOX 23 KITSCOTY AB T0B 2P0	13,004.26	0.00	13,004.26
5	AGAT LABORATORIES	2905 - 12 STREET NE CALGARY AB T2E 7J2	701.09	0.00	701.09
6	AIR LIQUIDE CANADA INC.	10020 - 56 AVENUE EDMONTON AB T6E 5Z2	59.87	0.00	59.87
7	ALBERTA ENERGY REGULATOR	SUITE 1000, 250 - 5 STREET SW CALGARY AB T2P 0R4	88.20	0.00	88.20
8	ALBERTA ONE-CALL CORPORATION	104, 4242 - 7TH STREET SE CALGARY AB T2G 2Y8	6.30	0.00	6.30
9	ALTITUDE COMMUNICATIONS	520, 2710 - 17 AVENUE S.E. CALGARY AB T2A 0P6	3,645.08	0.00	3,645.08
10	ALVA INVESTMENTS LTD.	80 Heritage Drive C/O Donna Ann Curtis Lacombe AB T4L 1N8	503.37	0.00	503.37
11	AMIK OILFIELD EQUIPMENT & RENTALS LTD	BOX 12278 LLOYDMINSTER AB T9V 3C5	47,907.39	0.00	47,907.39
12	APEX DISTRIBUTION INC.	SUITE 550, 407 - 2ND ST SW CALGARY AB T2P 2Y3	24,137.02	0.00	24,137.02
13	ARNOLD'S SAND & GRAVEL LTD.	BOX 304 EDAM SK S0M 0V0	472.50	0.00	472.50
14	ARROWWOOD OIL & GAS LTD.	31213 ELBOW RIVER DRIVE CALGARY AB T3Z 2T9	1,605.35	0.00	1,605.35
15	ASCENSUN OIL AND GAS LTD.	Suite #780, 815 8th Ave SW Calgary AB T2P 3P2	26.88	0.00	26.88
16	BAD BOYS WELDING	BOX 327 LLOYDMINSTER SK S9V 0Y2	20,520.94	0.00	20,520.94
17	BADGER PICKER SERVICE LTD.	BOX 12447 LLOYDMINSTER AB T8V 3C6	682.50	0.00	682.50
18	BAKER HUGHES BUSINESS SUPPORT SERVICES	STATION M PO BOX 1180 CALGARY AB T2P 2K9	115,676.41	0.00	115,676.41
19	BAYTEX ENERGY LTD.	2800, 520 - 3 AVENUE SW CALGARY AB T2P 0R3	2,610.43	0.00	2,610.43
20	BERGUM'S OILFIELD SERVICE LTD.	BOX 450 SEDEGWICK AB T0B 4C0	787.50	0.00	787.50
21	BORDER CITY CONCRETE	PO BOX 1618 5520 - 59 AVENUE LLOYDMINSTER AB S9V 1K5	5,061.00	0.00	5,061.00
22	BRIGHTLING EQUIPMENT LTD	P.O. BOX 11814 LLOYDMINSTER AB T9V 3C1	6,745.13	0.00	6,745.13

14-Jul-2016

Date



FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued


List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	BRISTIN OILFIELD SERVICES LTD	BOX 13074 LLOYDMINSTER AB T9V 2J4	903.00	0.00	903.00
24	BROADRIDGE	POSTAL STATION "A" P.O. BOX 57461 TORONTO ON M5W 5M5	1,765.43	0.00	1,765.43
25	BUMPER DEVELOPMENT CORP.	1501, 300 - 5TH AVE SW CALGARY AB T2P 3N9	387.84	0.00	387.84
26	CAL-IMAGING SPECIALISTS	8, 415 - 60 AVENUE SE CALGARY AB T2H 2J5	1,058.98	0.00	1,058.98
27	CANADIAN NATURAL RESOURCES	2500, 855 - 2 STREET SW CALGARY AB T2P 4J8	2,321.77	0.00	2,321.77
28	CANADIAN NEWSWIRE GROUP	20 BAY STREET WATERPARK PLACE TORONTO ON M5J 2N8	9,750.58	0.00	9,750.58
29	CANWEST PROPANE PARTNERSHIP	5503 - 63 AVENUE BOX 11217 LLOYDMINSTER AB T9V 3B5	152,462.16	0.00	152,462.16
30	CANWEST PROPANE PARTNERSHIP	1702 - 15TH AVE WAINWRIGHT AB T9W 1L2	20,342.53	0.00	20,342.53
31	CAPP: IRT Funding	SUITE 300, 801-6TH AVENUE S.W. The Petroleum Registry of Alberta CALGARY AB T2P 3W2	614.25	0.00	614.25
32	CGI INFORMATION SYSTEMS & MGMT CONSULTANTS INC.	P.O. BOX 12535, DOWNTOWN BRANCH MONTREAL QC H3C 6R1	1,950.32	0.00	1,950.32
33	CHAMPION TECHNOLOGIES ULC	144-4 AVENUE SW SUITE 2200, SUN LIFE PLAZA CALGARY AB T2P 3N4	18,492.10	0.00	18,492.10
34	CHINOOK ENERGY INC.	SUITE 700, 700 - 2ND STREET S.W. CALGARY AB T2P 2W1	134,961.29	0.00	134,961.29
35	CHOICE CONTRACTING LTD.	P.O. Box 163 Marsden SK S0M 1P0	242.95	0.00	242.95
36	CLASSIC OILFIELD SERVICE LTD.	5222 - 65 STREET LLOYDMINSTER AB T9V 2T3	8,986.62	0.00	8,986.62
37	CLH ENERGY & IND SERVICE CORP	P.O. BOX 9194, STATION M CALGARY AB T2P 5E1	62,147.05	0.00	62,147.05
38	COMPUTERSHARE	11TH FLOOR 100 UNIVERSITY AVENUE TORONTO ON M5J 2Y1	7,035.44	0.00	7,035.44
39	COPYSEIS LTD.	6705 FAIRMOUNT DRIVE SE CALGARY AB T6B 2W1	557.66	0.00	557.66
40	CORDEN PETROLEUMS LTD	1003 West Tower C/O Clifford L. Fiesel CALGARY AB T2N 4Y8	3.49	0.00	3.49
41	CORPORATE EXPRESS CANADA INC.	PO BOX 2524, STATION M C/O C25043C CALGARY AB T2P 1B1	109.22	0.00	109.22
42	COUNTY OF FORTY MILE NO. 8	PO BOX 160 FOREMOST AB T0K 0X0	14,447.79	0.00	14,447.79
43	COUNTY OF TWO HILLS NO 21	BOX 490 TWO HILLS AB T0B 4K0	21,004.36	0.00	21,004.36

14-Jul-2016

Date

  
 FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 – Continued


List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	COUNTY OF VERMILION RIVER	4912 - 50 Avenue BOX 69 KITSCOTY AB T0B2P0	299,255.18	0.00	299,255.18
45	COUNTY OF VERMILION RIVER	4912 - 50 Avenue BOX 69 KITSCOTY AB T0B2P0	56,319.45	0.00	56,319.45
46	CREW ENERGY INC.	800, 250 - 5 STREET S.W. CALGARY AB T2P 0R4	945.00	0.00	945.00
47	CRINOIL PETROLEUM LTD.	700, 330 5th Avenue S.W. Calgary AB T2P 0L4	360.00	0.00	360.00
48	CWC WELL SERVICES CORP	6763 76 STREET RED DEER AB T4P 3E5	41,209.23	0.00	41,209.23
49	D & E RESOURCES LTD.	BOX 15 MARSDEN SK S0M 1P0	11,471.76	0.00	11,471.76
50	DASH TOOLS INC	BOX 12435 LLOYDMINSTER AB T9V 3C6	9,662.70	0.00	9,662.70
51	DATA SCAVENGER INC.	200, 401 - 4 AVENUE SW CALGARY AB T2P 4X6	125.60	0.00	125.60
52	DELOITTE LLP	SUITE 700, 850 - 2 STREET SW CALGARY AB T2P 0R8	2,415.00	0.00	2,415.00
53	DEVON CANADA	2000, 400 - 3RD AVENUE SW CALGARY AB T2P 4H2	600.00	0.00	600.00
54	DNOW CANADA ULC	PO BOX 664, STN M CALGARY AB T2P 2J3	1,068.51	0.00	1,068.51
55	DOG INSPECTION SERVICES LTD	P.O. BOX 34 LINDBERGH AB T0A 2J0	1,197.00	0.00	1,197.00
56	DRIVEN ENERGY LTD.	202, 5910 - 44 STREET LLOYDMINSTER AB T9V 1V7	51,276.81	0.00	51,276.81
57	DUNDEE REALTY MANAGEMENT CORP	SUITE 250 1167 KENSINGTON CRES. NW CALGARY AB T2N 1X7	15,125.36	0.00	15,125.36
58	ELAINE CHAUNCEY	803 BEACH AVENUE COLD LAKE AB T9M 1K7	-998.69	0.00	-998.69
59	ELLIOTT PETROLEUM 2014 LTD.	BOX 12627 LLOYDMINSTER AB T9V 0Y4	6,619.12	0.00	6,619.12
60	EVOLUTION OILFIELD SERVICES	BOX 290 LLOYDMINSTER SK S9V 0Y2	5,166.00	0.00	5,166.00
61	FIELDTEK HOLDINGS LTD.	PO BOX 30006 LLOYDMINSTER AB T9V 3L6	62,053.43	0.00	62,053.43
62	FIREBALL EXPRESS COURIER INC.	122-510 12 AVENUE SW CALGARY AB T2R 0X5	108.77	0.00	108.77
63	FLAGSTAFF COUNTY	BOX 358 SEDGEWICK AB T0B 4C0	4,242.09	0.00	4,242.09
64	FLEXIBLE FILING SOLUTIONS	UNIT B, 7703 - 30 STREET SE CALGARY AB T2C 1V4	480.38	0.00	480.38
65	FLEXPipe SYSTEMS INC.	3501-54TH AVENUE SE CALGARY AB T2C 0A9	58,921.40	0.00	58,921.40

14-Jul-2016

Date

  
 FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 – Continued


List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	FLINT FLUID HAUL SERVICES	STATION M PO BOX 9599 CALGARY AB T2P 5L8	1,199.30	0.00	1,199.30
67	FOUR STAR COMMUNICATIONS	10, 989 MCGILL PLACE DBA LLOYDMINSTER ANSWERING SERVICE KAMLOOPS BC V2C 6N9	840.00	0.00	840.00
68	GARRISON OILWELL SERVICING LTD.	PO BOX 1368 LLOYDMINSTER SK S9V 1K4	49,261.28	0.00	49,261.28
69	GLOBAL STEEL LTD.	401, 888 - 4 AVENUE S.W. CALGARY AB T2P 0V2	-6,655.63	0.00	-6,655.63
70	GOWER & CO. VEGETATION MANAGEMENT INC.	BOX 11812 LLOYDMINSTER AB T9V 3C1	4,567.50	0.00	4,567.50
71	GRIT INDUSTRIES INC.	PO BOX 10448 5508 - 59 AVENUE LLOYDMINSTER AB T9V 3A5	3,045.63	0.00	3,045.63
72	GRIZZLY BASIN RESOURCES LTD	PO BOX 20057 CALGARY AB T2P4H3	3,131.87	0.00	3,131.87
73	GRUBBY'S TRUCKING LTD	PO BOX 266 NEILBURG SK S0M 2C0	58,846.21	0.00	58,846.21
74	GUEST CONTROL SYSTEMS	6320-63RD AVE BOX 10701 LLOYDMINSTER AB T9V 3A7	13,309.20	0.00	13,309.20
75	GUILDONE INC.	1710, 801 - 6 AVENUE S.W. CALGARY AB T2P 3W2	2,059.74	0.00	2,059.74
76	HALLIBURTON GROUP CANADA	PO BOX 10929 ARTIFICIAL LIFT LLOYDMINSTER AB T9V 3B2	13,630.78	0.00	13,630.78
77	HARTLEY, KEITH	OF THE ESTATE OF PHILIP MOORE CHAPMAN EXECUTOR OF DORIS HARTLEY, PERSONAL REPRESENTATIVE NORTH VANCOUVER BC V7P 1Z1	15,912.72	0.00	15,912.72
78	HARVEST OPERATIONS CORP	SUITE 1500, 700 - 2 STREET SW CALGARY AB T2P 2W1	222.16	0.00	222.16
79	Hayden, Stephen		14,250.24	0.00	14,250.24
80	HEAVY CRUDE HAULING	6601 - 62 STREET PO BOX 845 LLOYDMINSTER AB T9V 3A9	49,087.93	0.00	49,087.93
81	HIGH CLASS MECHANICAL	RR #1 RIVERCOURSE AB T0B 3X0	5,544.01	0.00	5,544.01
82	HM ADVANCE TRANSPORT LTD.	1705 - 59B AVENUE LLOYDMINSTER AB T9V 3P5	7,079.63	0.00	7,079.63
83	HUNTER RESOURCES LTD.	P.O. BOX 269 NEILBURG SK S0M2C0	3,131.87	0.00	3,131.87
84	HURRICANE INDUSTRIES LTD.	PO BOX 2038 LLOYDMINSTER SK S9V 1R5	546.00	0.00	546.00
85	HUSKY OIL OPERATIONS LIMITED	BOX 6525, STATION D 707 - 8 AVENUE SW CALGARY AB T2P 3G7	4,187.82	0.00	4,187.82

14-Jul-2016

Date

  
 FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued


List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
86	HYDRODIG CANADA INC	PO BOX 215 BENTLEY AB T0C 0J0	1,339.54	0.00	1,339.54
87	INFORMATION SERVICES CORPORATION	1301 - 1ST AVE REGINA SK S4R 8H2	50.73	0.00	50.73
88	INSIGNIA ENERGY LTD.	Suite 2300, 500 - 4th Avenue S.W. Calgary AB T2P 2V6	3,643.95	0.00	3,643.95
89	J.J. LAMON INC	1007 BATTLEFORD ROAD PO BOX 426 NORTH BATTLEFORD SK S9A 2Y4	6,521.27	0.00	6,521.27
90	J-GAARD CONTRACTING LTD.	BOX 864 PROVOST AB T0B 3S0	8,083.98	0.00	8,083.98
91	JOHN LAKE DISPOSAL LTD.	BOX 11795 LLOYDMINSTER AB T9V 3C1	3,719.10	0.00	3,719.10
92	KELRO PUMP & MECHANICAL LTD	BOX 10989 LLOYDMINSTER AB T9V 3B3	2,238.85	0.00	2,238.85
93	LEVASSEUR'S SALES & SERVICES	BOX 204 EDAM SK S0M 0V0	178.97	0.00	178.97
94	LIFTING SOLUTIONS INC.	18110-102ND AVENUE NW EDMONTON AB T5S 1S7	4,772.65	0.00	4,772.65
95	LINDA MAE CURTIS	3801 - 58TH AVENUE LLOYDMINSTER AB T9V 2N9	503.37	0.00	503.37
96	LINDE CANADA LTD, C3199	P.O. BOX 665, STATION M CALGARY AB T2P 2J3	56.51	0.00	56.51
97	LINE FINDERS LTD	BOX 147 MARSHALL SK S0M 1R0	1,575.00	0.00	1,575.00
98	LLOYDMINSTER & DISTRICT CO-OP PROPANE	101 , 4090 - 41 STREET LLOYDMINSTER SK S9V 2J1	1,035.27	0.00	1,035.27
99	LO-COST PROPANE	P.O. BOX 2435 LETHBRIDGE AB T1J 4K8	3,015.60	0.00	3,015.60
100	MADACH RESOURCES LTD.	24020 - 112 Avenue N.W. Calgary AB T3R 1A6	1.30	0.00	1.30
101	MAHA ENERGY INC.	Suite 1140, 10201 Southport Road SW CALGARY AB T2W 4X9	136,261.96	0.00	136,261.96
102	MANITOU FLUSH-BY SERVICES LTD.	BOX 331 NEILBURG SK S0M 2C0	15,363.48	0.00	15,363.48
103	MARBEN'S WELL OPERATING LTD.	BOX 65 CHAUVIN AB T0B 0V0	485.90	0.00	485.90
104	MARILYN DUMKA	808 COACH BLUFF CRESCENT S.W. CALGARY AB T3H 1A8	133.05	0.00	133.05
105	MCEWEN OILFIELD SERVICE LTD.	BOX 496 LLOYDMINSTER SK S9V 0Y6	3,864.00	0.00	3,864.00
106	MERIDIAN SURVEYS (ALTA) LTD.	PO BOX 10219 LLOYDMINSTER AB T9V 3A4	7,751.63	0.00	7,751.63
107	MINISTER OF FINANCE - SASKATCHEWAN	2350 ALBERT STREET CORPORATION CAPITAL TAX REGINA SK S4P 4A6	3,354.10	0.00	3,354.10
108	MINISTER OF FINANCE, PROVINCE OF ALBERTA	9945 - 108 St EDMONTON AB T5K 2G6	26,133.79	0.00	26,133.79

14-Jul-2016

Date

  
 FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 – Continued


List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
109	MINISTER OF FINANCE, PROVINCE OF ALBERTA	9915 - 108TH STREET EDMONTON AB T5K 2G8	1,250.00	0.00	1,250.00
110	MRC CANADA ULC	PO BOX 578, STN M C/O LOCKBOX 310130 CALGARY AB T2P 2J2	26,435.85	0.00	26,435.85
111	MULTI-CHEM PRODUCTION CHEMICAL	PO BOX 3550, STN A C/O 3081059 NOVA SCOTIA CO TORONTO ON M5W 3P1	52,224.80	0.00	52,224.80
112	NALCO CANADA ULC #T57047C	PO BOX 57047, STN A TORONTO ON M5W 5M5	3,331.02	0.00	3,331.02
113	National Bank of Canada	600, 311-6th Ave S.W. Calgary AB T2P 3H2	0.00	40,337,542.23	40,337,542.23
114	NATIONAL OILWELL VARCO	PO BOX 2134 STATION M C/O NATIONAL-OILWELL CANADA CALGARY AB T2P 2M4	108.93	0.00	108.93
115	NEWALTA CORPORATION	211- 11TH AVE SW CALGARY AB T2R 0C6	67,514.71	0.00	67,514.71
116	NEXEN ENERGY ULC	P.O. Box 2727, Station M Calgary AB T2P 5C1	1,519.88	0.00	1,519.88
117	NORALTA TECHNOLOGIES INC.	2350, 444 - 5 AVENUE SW CALGARY AB T2P 2T8	15,902.28	0.00	15,902.28
118	NORTHERN BLIZZARD RESOURCES INC.	2100, 440 - 2nd AVENUE S.W. CALGARY AB T2P 5E9	679.88	0.00	679.88
119	NRC VENTURES INC.	Mission PO PO BOX 23037 CALGARY AB T2S 3A8	715.19	0.00	715.19
120	NUTEC EMBROIDERY LTD.	BOX 1630, 9809 THATCHER AVENUE NORTH BATTLEFORD SK S9A 3W2	165.00	0.00	165.00
121	OIL LIFT TECHNOLOGY INC	PO BOX 2532, STN MAIN C/O C25037C/U CALGARY AB T2P 5P9	1,250.96	0.00	1,250.96
122	OIL'N'AG	BOX 550 TURTLEFORD SK S0M 2Y0	1,894.10	0.00	1,894.10
123	OKWAHO CONSULTING LTD	3-809 WILSON WAY CANMORE AB T1W 2Y8	204.75	0.00	204.75
124	OMG OWNERS MANAGEMENT GROUP INC.	BOX 207 EDAM SK S0M 0V0	69,351.28	0.00	69,351.28
125	OSIKA HOLDINGS INC.	BOX 333 MARSHALL SK S0M 1R0	2,740.50	0.00	2,740.50
126	OWEN RHINEHART TRUCKING	PO BOX 556 MAIDSTONE SK S0M 1M0	1,365.00	0.00	1,365.00
127	P2 ENERGY SOLUTIONS ALTA ULC	PO BOX 60, POSTAL STATION M LOCKBOX #C06006C CALGARY AB T2P 2G9	335.06	0.00	335.06
128	PACIFIC TUBULARS LTD.	600, 734 - 7 AVENUE S.W. CALGARY AB T2P 3P8	12,645.43	0.00	12,645.43
129	PANDELL TECHNOLOGY CORP	400, 4954 Richard Road SW CALGARY AB T3E 6L1	5,008.50	0.00	5,008.50
130	PELTON COMPUTER ENTERPRISES LTD.	450, 1000 - 7th AVENUE S.W. CALGARY AB T2P 5L5	25,200.00	0.00	25,200.00

14-Jul-2016

Date

  
 FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity



District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 – Continued


List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
131	PETRONET SYSTEMS LP	750 521-3RD AVENUE SW CALGARY AB T2P 3T3	3,455.87	0.00	3,455.87
132	PIPEMASTER OILFIELD SERVICES	BOX 238 MARSDEN SK S0M 1P0	2,577.23	0.00	2,577.23
133	PITNEYWORKS	P.O. BOX 280 ORANGEVILLE ON L9W 2Z7	1,471.82	0.00	1,471.82
134	POSTAGE BY PHONE	PO BOX 1040 STN A TORONTO ON M5W 3C8	0.92	0.00	0.92
135	PRAIRIE DOG	BOX 488 TURTLEFORD SK S0M 2Y0	7,655.03	0.00	7,655.03
136	PRECISION CONTRACTORS LTD.	BOX 10578 LLOYDMINSTER AB T9V 3A7	6,416.81	0.00	6,416.81
137	PRODAHL ENVIRONMENTAL SERVICES	PO BOX 1443 LLOYDMINSTER AB S9V 1K4	52.50	0.00	52.50
138	PUROLATOR	PO BOX 1100 ETOBICOKE ON M9C 5K2	1,265.00	0.00	1,265.00
139	QUEST LOGISTICS LTD	BOX 148 MAIDSTONE SK S0M 1M0	117,701.54	0.00	117,701.54
140	QUICK PICK WASTE DISPOSAL	BOX 710 LLOYDMINSTER AB S9V 0Y7	5,196.11	0.00	5,196.11
141	R.M. OF BRITANNIA NO. 502	BOX 661 LLOYDMINSTER SK S9V 0Y7	9,544.48	0.00	9,544.48
142	R.M. OF ELDON NO. 471	P.O. BOX 130 MAIDSTONE SK S0M 1M0	822.00	0.00	822.00
143	R.M. OF MANITOU NO. 442	PO BOX 69 MARSDEN SK S0M 1P0	743,873.67	0.00	743,873.67
144	R.M. OF TURTLE RIVER NO. 469	BOX 128 EDAM SK S0M 0V0	856,116.96	0.00	856,116.96
145	RACKEN ENTERPRISES LTD.	BOX 238 EDAM SK S0M 0V0	9,819.61	0.00	9,819.61
146	RAIDER WELL SERVICING LTD	6306 - 53 AVENUE LLOYDMINSTER AB T2V 2E2	10,224.38	0.00	10,224.38
147	RANDY CHOW	212 BEDDINGTON DR. N.E. CALGARY AB T3K 1K4	341.25	0.00	341.25
148	RANGE ONE OILFIELD SERVICE LTD.	BOX 12508 LLOYDMINSTER AB T9V 3C6	22,160.25	0.00	22,160.25
149	RAYDON RENTALS LTD.	300, 11634 - 142 STREET DBA THE CAT RENTAL STORE EDMONTON AB T5M 1V4	790.81	0.00	790.81
150	RECEIVER GENERAL	875 HERON ROAD C/O CANADA REVENUE AGENCY TECHNOLOGY CENTRE OTTAWA ON K1A 1B1	4,095.00	0.00	4,095.00
151	RECONECO INC.	BOX 12461 LLOYDMINSTER AB T9V 3C6	7,748.56	0.00	7,748.56
152	RED DOG SYSTEMS INC.	SUITE 700, 521 - 3RD AVE SW CALGARY AB T2P 3T3	88.15	0.00	88.15
153	REGENT RESOURCES LTD.	SUITE 1000, 605 - 5 AVENUE S.W. CALGARY AB T2P 3H5	257.24	0.00	257.24

14-Jul-2016

Date

  
 FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
154	RICK AND LORI MCKAY	R.R. #4 LLOYDMINISTER AB T9V 2Z9	1,764.00	0.00	1,764.00
155	ROGERS		1,968.75	0.00	1,968.75
156	RON HANDEL FARM LTD	BOX 1881 LLOYDMINISTER SK S9V 1N4	11,891.25	0.00	11,891.25
157	ROYAL OILFIELD SERVICES LTD.	PO BOX 457 FOREMOST AB T0K 0X0	1,968.75	0.00	1,968.75
158	SANDPIPER TRUCK SERVICES LTD.	PO BOX 453 LLOYDMINISTER AB S9V 0Y6	40,261.80	0.00	40,261.80
159	SAPONJA,JEFF		20,606.22	0.00	20,606.22
160	SASKATCHEWAN FINANCE REVENUE DIVISION	2350 ALBERT STREET REGINA SK S4P 4A6	521.86	0.00	521.86
161	SASKATCHEWAN INDUSTRY & RESOURCES	200 - 2101 SCARTH STREET REVENUE OPER. REGINA SK S4P 2H9	2,353,969.36	0.00	2,353,969.36
162	SASKPOWER	P.O. BOX 6300, STATION MAIN REGINA SK S4P 4J5	13,822.59	0.00	13,822.59
163	SCOTT LAND & LEASE LTD.	202 - 6TH AVE SW STE 900, BOW VALLEY SQ I CALGARY AB T2P 2R9	35,673.77	0.00	35,673.77
164	SEABOARD CANADA LTD.	PO BOX 2521, STN M c/o C25063C CALGARY AB T2P 0T6	4,427.50	0.00	4,427.50
165	SHARPTAIL RESOURCES LTD.	68 Mount Cascade Close S.E. Calgary AB T2Z 2K5	559.72	0.00	559.72
166	SHRED-IT INTERNATIONAL ULC	P.O. Box 15617, STN A TORONTO ON M5W 1C1	307.67	0.00	307.67
167	SKAHA PETROLEUMS LTD.	108, 2526 Battleford Avenue S.W. CALGARY AB T2E 7J4	14.42	0.00	14.42
168	SONA-DYNE SERVICES LTD.	6006A - 50 AVENUE LLOYDMINISTER AB T9V 2T9	17,901.25	0.00	17,901.25
169	SPROULE	900, 140 - 4 AVENUE S.W. CALGARY AB T2P 3N3	2,003.40	0.00	2,003.40
170	SPYGLASS RESOURCES CORP.	1700, 250 - 2 STREET S.W. CALGARY AB T2P 0C1	16,472.76	0.00	16,472.76
171	T BAR 1 TRANSPORT INC.	BOX 12191 LLOYDMINISTER AB T9V 3C4	551.25	0.00	551.25
172	T&E OILFIELD SERVICES LTD.	4003 - 63A AVENUE LLOYDMINISTER AB T9V 2X8	4,452.00	0.00	4,452.00
173	TARPON ENERGY SERVICES LTD.	7020 - 81 STREET SE CALGARY AB T2C 5B8	166.92	0.00	166.92
174	TERVITA CORPORATION	500, 140 - 10 AVENUE S.E. CALGARY AB T2G 0R1	21,229.59	0.00	21,229.59
175	TINY FARM LTD.	BOX 131 NEILBURG SK S0M 2C0	2,730.00	0.00	2,730.00
176	TNT INSTRUMENTATION INC.	BOX 597 SEDEGWICK AB T0B 4C0	1,206.72	0.00	1,206.72

14-Jul-2016

Date



FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
177	TRICAN PARTNERSHIP	2900, 645 - 7 AVENUE S.W. CALGARY AB T2P 4G8	1,177.00	0.00	1,177.00
178	TRIG ENERGY SERVICES	PO BOX 30052, RPO WEST LLOYDMINSTER AB T9V 3L6	1,753.50	0.00	1,753.50
179	TRYTON TOOL SERVICES	P.O. BOX 10667 6702 - 56 STREET LLOYDMINSTER AB T9V 3A7	9,084.40	0.00	9,084.40
180	TV WATSON HOLDINGS LTD.	5226 19TH STREET LLOYDMINSTER AB T9V 2H1	3,073.36	0.00	3,073.36
181	TWIN BUTTE ENERGY LTD.	410, 396 - 11 AVENUE S.W. CALGARY AB T2R 0C5	196.00	0.00	196.00
182	UNCLE JED'S OILFIELD SERVICES	BOX 5 NEILBURG SK S0M 2C0	50,037.75	0.00	50,037.75
183	URLACHER & SONS CONSTRUCTION	BOX 12 NEILBURG SK S0M 2C0	815.72	0.00	815.72
184	VALOR ENERGY LTD.	2022 - 63 AVENUE COURT LLOYDMINSTER AB T9V 3K2	2,572.50	0.00	2,572.50
185	VISIONCRAFT DEVELOP. CORP.	144 - 4TH AVE SW SUITE 1600 SUN LIFE TOWERS CALGARY AB T2P 3N4	205.80	0.00	205.80
186	VISSER CONSULTING LTD	290, 6815 - 8 STREET N.E. CALGARY AB T2E 7H7	2,094.75	0.00	2,094.75
187	WEATHERFORD CANADA PARTNERSHIP	SUITE 1200, 333 - 5 AVENUE S.W. CALGARY AB T2P 3B6	59,841.53	0.00	59,841.53
188	WEST YELLOWHEAD WASTE RESOURCES AUTHORITY INC	PO BOX 38 LASHBURN SK S0M1H0	86.19	0.00	86.19
189	WESTATE RESOURCES INC.	P.O. Box 70 Chauvin AB T0B 0V0	1,965.11	0.00	1,965.11
190	WESTERN HERITAGE	322 DUCHESS STREET SASKATOON SK S7K 0R1	4,957.47	0.00	4,957.47
191	WESTERN LAND SERVICES CO. LTD.	PO BOX 6688, STN D CALGARY AB T2P 2E6	1,603.07	0.00	1,603.07
192	WESTLUND	5109 - 62 STREET A DIVISION OF EMCO CORPORATION LLOYDMINSTER AB T9V 2E3	82.24	0.00	82.24
193	WILCOX ENERGY CORP.	Suite 1000, 605 - 5 Avenue SW Calgary AB T2P 3H5	1,117.84	0.00	1,117.84
194	WL CONTRACTING	BOX 177 101065514 SASKATCHEWAN LTD. NEILBURG SK S0M 2C0	1,008.00	0.00	1,008.00
195	XANADU EXPLORATION LTD.	132 VARSITY CRES. N.W. CALGARY AB T3B 2Z4	3,131.87	0.00	3,131.87
196	ZEDI CANADA INC.	902 11 AVENUE SW CALGARY AB T2R 0E7	3,150.00	0.00	3,150.00
197	ZONE 3 BUSINESS SOLUTIONS	Bay 18, 4550 - 112 Avenue S.E. Calgary AB T2C 2K2	1,110.45	0.00	1,110.45
<b>Total:</b>			<b>6,631,738.84</b>	<b>40,337,542.23</b>	<b>46,969,281.07</b>

14-Jul-2016

Date



FTI Consulting Canada Inc. in its capacity as  
 Receiver of Palliser Oil & Gas Corporation and not  
 in its personal or corporate capacity

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued


List "B"  
Secured Creditors

Palliser Oil & Gas Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	National Bank of Canada	600, 311-6th Ave S.W. Calgary AB T2P 3H2	40,337,542.23	Other - N/A	11-Jul-2016	0.00		40,337,542.23
Total:			40,337,542.23			0.00	0.00	40,337,542.23

14-Jul-2016

Date

  
FTI Consulting Canada Inc. in its capacity as  
Receiver of Palliser Oil & Gas Corporation and not  
in its personal or corporate capacity

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Palliser Oil & Gas Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-Jul-2016

Date



FTI Consulting Canada Inc. in its capacity as  
Receiver of Palliser Oil & Gas Corporation and not  
in its personal or corporate capacity

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

Palliser Oil & Gas Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

14-Jul-2016

Date



FTI Consulting Canada Inc. in its capacity as  
Receiver of Palliser Oil & Gas Corporation and not  
in its personal or corporate capacity

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.


FORM 78 -- Continued

List "E"  
Debts Due to the Bankrupt  
Palliser Oil & Gas Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

14-Jul-2016

Date

  
FTI Consulting Canada Inc. in its capacity as  
Receiver of Palliser Oil & Gas Corporation and not  
in its personal or corporate capacity

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Palliser Oil & Gas Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

14-Jul-2016

Date



FTI Consulting Canada Inc. in its capacity as  
Receiver of Palliser Oil & Gas Corporation and not  
in its personal or corporate capacity



District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 - Continued


List "G"  
Real Property or Immovables Owned by Bankrupt

Palliser Oil & Gas Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

14-Jul-2016

Date

  
FTI Consulting Canada Inc. in its capacity as  
Receiver of Palliser Oil & Gas Corporation and not  
in its personal or corporate capacity

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Concluded


List "H"  
Property

Palliser Oil & Gas Corporation  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		N/A	0.00	0.00
			<b>Total:</b>	<b>0.00</b>

14-Jul-2016

Date

  
FTI Consulting Canada Inc. in its capacity as  
Receiver of Palliser Oil & Gas Corporation and not  
in its personal or corporate capacity

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the receivership of  
Palliser Oil & Gas Corporation  
of the city of Calgary, in the municipality of Canada  
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Palliser Oil & Gas Corporation of the city of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 11th day of July 2016, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the receivership of  
Palliser Oil & Gas Corporation  
of the city of Calgary, in the municipality of Canada  
in the Province of Alberta

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Trustee

\_\_\_\_\_  
Suite 720, 440 - 2nd Avenue SW  
Calgary AB T2P 5E9  
Phone: (403) 454-6035  
E-mail: robert.kleebaum@fticonsulting.com